#### SANATHNAGAR ENTERPRISES LIMITED

CIN: L99999MH1947PLC252768 Regd. Office: 412, Floor- 4, 17G, Vardhaman Chamber, Cawasji Patel Road, Horniman Circle, Fort, Mumbai - 400 001 Tel.: 91.22.67737373 Fax: +91.22.23024420 Website: www.sanathnagar.in E-mail: investors.sel@lodhagroup.com

Sr.	Particulars	2000000000	the ended	Nine Month Ended	For the year ended	
No.		U. N. W. DOWN, 1995 C	31-Dec-22 (Unaudited)	31-Dec-23 (Unaudited)	31-Mar-23 (Audited)	
1	Total Income from Operations	177.59		188.07	133.93	
2	Net Profit/(Loss) for the period before Tax (before Tax, Exceptional and / or Extraordinary items)	132.54	(145.25)	131.43	(30.57)	
3	Net Profit/ (Loss) for the period before Tax (after Exceptional and / or Extraordinary items)	132.54	(145.25)	131.43	(30.57)	
4	Net Profit/(Loss) for the period after Tax (after Exceptional and / or Extraordinary items)	110.60	(142.84)	109.49	(30.57)	
5	Total Comprehensive Income for the period [(Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after Tax)]	110.60	(142.84)	109.49	(30.57)	
6	Equity share capital (Face Value of ₹10 each)	315.00	315.00	315.00	315.00	
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year				(1,516.12)	
8	Earnings Per Share (Face Value of ₹10 each) (not annualised) Basic and Diluted	3.51	(4.53)	3.48	(0.97)	

The above is an extract of the detailed format of Quarterly Financial Result for the quarter and nine months ended December 31, 2023 filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the websites of BSE Limited i.e. www.bseindia.com and of the Company i.e. www.sanathnagar.in.

> For and on behalf of the Board For Sanathnagar Enterprises Limited Sanjyot Rangnekar

(Chairperson)

DIN: 07128992

Place: Mumbai Date: January 16, 2024

**BLB Limited** 

CIN: L67120DL1981PLC354823 (Corporate Member: NSE)

Registered Office: H.No. 4760-61/23, 3rd Floor, Ansari Road, Darya Ganj, New Delhi - 110 002 Website: www.blblimited.com, E-mail: infoblb@blblimited.com

NITED CINANCIAL DECLIETS FOR THE QUARTER AND NINE MONTHS

							(₹ in Lacs)	
		Quarter Ended			Nine Months Ended		Year Ended	
	Particulars	31-Dec-23 (Unaudited)	30-Sep-23 (Unaudited)	31-Dec-22 (Unaudited)		31-Dec-22 (Unaudited)	31-Mar-23 (Audited)	
1	Total Income from Operations (net)	4,437	2,530	8,108	10,907	14,170	21,886	
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	199	168	111	659	527	722	
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	199	168	111	659	527	798	
4	Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary items)	148	123	59	497	378	605	
5	Total Comprehensive Income for the period (Comprising Profit/(Loss) for the period (after tax) and other Comprehensive Income (after tax)	148	124	59	498	379	607	
6	Equity Share Capital	529	529	529	529	529	529	
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year						8,840	
8	Earnings Per Share (of FV ₹ 1/- each) (for continuing and discontinued operations) Basic: Diluted:	0.28 0.28	0.23 0.23	0.11 0.11	0.94 0.94	0.71 0.71	1.14 1.14	

- The above unaudited financial results of the company were reviewed by the Audit Committee and thereafter by the Board of Directors at their respective meeting held on 16th January, 2024.
- The above is an extract of the detailed format of Standalone Unaudited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarterly financial results is available on the website of BSE Limited i.e. www.bseindia.com, National Stock Exchange of India Ltd. i.e. website www.nseindia.com and company's website www.blblimited.com

By Order of the Board For BLB LIMITED (Anshul Mehra) Whole Time Director (Executive Director) DIN: 00014049

Date: 16.01.2024 Place: New Delhi

# **TV 18**

## **TV18 Broadcast Limited**

CIN: L74300MH2005PLC281753

Regd. Office: First Floor, Empire Complex, 414 - Senapati Bapat Marg, Lower Parel, Mumbai - 400 013 Tel: +91 22 6666 7777/ 4001 9000

Website: www.nw18.com | E-mail: investors.tv18@nw18.com

#### EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31<sup>ST</sup> DECEMBER, 2023

(₹ in lakh, except per share data)

Particulars	Quarter Ended 31" Dec' 2023	Nine Months Ended 31st Dec' 2023	Quarter Ended 31" Dec' 2022
Value of Sales and Services	1,95,295	7,75,532	2,07,263
Goods and Services Tax included in above	27,676	1,10,893	30,492
Revenue from Operations	1,67,619	6,64,639	1,76,771
Profit/ (Loss) for the period before Tax	(5,017)	(3,222)	2,422
Profit/ (Loss) for the period after Tax *	(5,583)	(2,963)	3,781
Total Comprehensive Income for the period (after tax)	(5,362)	(2,212)	4,056
Paid up Equity Share Capital, Equity Shares of ₹ 2 each	34,287	34,287	34,287
Other Equity excluding Revaluation Reserve **			
Earnings per Equity Share (Face value of ₹ 2 each) (Not Annualised)			
1- Basic (₹)	(0.07)	0.02	0.24
2- Diluted (₹)	(0.07)	0.02	0.24

- \*\* Reserves excluding revaluation reserve for the year ended as on 31st March, 2023 was ₹4,33,564 lakh.

### Notes:

- 1 The Audit Committee has reviewed the above results and the Board of Directors has approved the above results and its release at their respective meetings held on 16th January, 2024. The Statutory Auditors of the Company have carried out a Limited Review of the aforesaid results.
- 2 Additional information on Unaudited Standalone Financial Results is as follows:

			(₹ in lakh
Particulars	Quarter Ended 31 <sup>st</sup> Dec' 2023	Nine Months Ended 31st Dec' 2023	Quarter Ended 31" Dec' 2022
Value of Sales and Services	46,932	1,28,049	38,347
Goods and Services Tax included in above	6,762	18,538	5,632
Revenue from Operations	40,170	1,09,511	32,715
Profit/ (Loss) for the period before Tax	2,181	(1,707)	1,992
Profit/ (Loss) for the period after Tax	1,625	(1,291)	3,162
Total Comprehensive Income for the period (after tax)	1,759	(437)	3,356

3 The above is an extract of the detailed format of Standalone and Consolidated Financial Results for the guarter and nine months ended 31" December, 2023 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Standalone and Consolidated Financial Results for the guarter and nine months ended 31st December, 2023 are available on the Stock Exchange websites (www.bseindia.com/ www.nseindia.com) and Company's website (www.nw18.com).

> For TV18 Broadcast Limited Sd/-

### HATHWAY CABLE AND DATACOM LIMITED

CIN: L64204MH1959PLC011421

Registered Office: 802, 8th Floor, Interface-11, Link Road, Malad West, Mumbai- 400064. Tel: 91-22-4054 2500 Fax: 91-22-4054 2700 Website: www.hathway.com; E-mail: info@hathway.net

EXTRACT OF STATEMENT OF CONSOLIDATED & STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2023 (Amount: Rupees in Crores) Consolidated Standalone **Particulars** Nine Months Nine Months Nine Months Year ended Nine Months Year ended Quarter Quarter Quarter Quarter Quarter Quarter ended September December December December September December December December March December December March 31,2023 30, 2023 31.2022 31,2023 31,2022 31,2023 31,2023 30, 2023 31.2022 31,2023 31,2022 31,2023 Unaudited Unaudited Unaudited) (Unaudited) (Audited) (Unaudited) Unaudited) Unaudited) Unaudited) Unaudited) (Audited) (Unaudited) Total Income from Operations 535.33 516.63 504.53 1,585.32 1,471.14 1.958.99 171.59 191.21 172.43 539.72 533.51 704.69 Net Profit / (Loss) for the period (before 22.97 22.61 19.83 65.08 55.30 58.66 20.09 43.18 19.59 89.72 72.45 87.92 Tax and Exceptional items) Share of net Profit / (Loss) of Joint venture 13.08 30.90 7.78 11.34 45.21 39.87 accounted for using the equity method Net Profit / (Loss) for the period before 43.16 88.84 30.75 33.93 32.91 95.96 100.00 90.44 20.09 21.02 89.70 73.37 tax (after Exceptional items) Net Profit / (Loss) for the period after tax 22.35 20.03 28.77 64.72 79.98 65.37 14.21 31.77 15.31 65.62 53.98 64.42 (after Exceptional items) Total Comprehensive Income / (Loss) for 23.36 67.23 73.73 61.40 19.80 29.77 58.08 14.44 31.58 15.92 66.00 53.13 the Period (comprising Profit / (Loss) for the period after tax and Other Comprehensive Income (after tax)) Paid up Equity Share Capital (Face value 354.02 354.02 354.02 354.02 354.02 354.02 354.02 354.02 354.02 354.02 354.02 354.02

1. The above is an extract of the detailed format of the Financial Results for the quarter and nine months ended December 31, 2023 filed with Stock Exchanges under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the aforesaid Financial Results is available on the Stock Exchanges website (www.bseindia.com and www.nseindia.com) and on the Company's website

0.45

0.37

0.08

0.18

0.09

0.37

2. The above results have been reviewed by the Audit committee and approved by the Board of Directors in their respective meeting held on January 16, 2024.

0.16

0.37

0.11

0.13

Place : Mumbai Date : January 16, 2024

of Rs.2/- each)

not annualised) (in Rs.)

8 Earnings Per Share - (Basic, Diluted and

For Hathway Cable and Datacom Limited

0.30

Sridhar Gorthi Chairman DIN: 00035824

0.36

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE. PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").





(Please scan this QR Code to view the Draft Red Herring Prospectus)



### **Allied Blenders** & Distillers

# ALLIED BLENDERS AND DISTILLERS LIMITED

changed to 'Moonlight Blenders and Distillers Private Limited', and a fresh certificate of incorporation dated July 22, 2009 was issued by the RoC. Pursuant to a scheme of amalgamation between Allied Blenders and Distillers Private Limited, Our Own Properties Private Limited and our Company, dated April 1, 2009, and an order of the Bombay High Court dated February 5, 2010, the entire business undertakings of Allied Blenders and Distillers Private Limited and Our Own Properties Private Limited were transferred to our Company. Consequently, the name of our Company was changed to 'Allied Blenders and Distillers Private Limited', and a fresh certificate of incorporation dated April 30, 2010, was issued by the RoC. Subsequently, pursuant to a resolution of our Board dated June 2, 2022 and a resolution of our Shareholders dated June 4, 2022, our Company was converted from a private company to a public company and consequently, our name was changed from 'Allied Blenders and Distillers Private Limited' to 'Allied Blenders and Distillers Limited', and a fresh certificate of incorporation under the Companies Act, 2013 was issued upon a change in name by the RoC on June 8, 2022.

> Corporate Identity Number: U15511MH2008PLC187368; Website: www.abdindia.com; Registered Office: 394-C Lamington Chambers, Lamington Road, Mumbai - 400004, Maharashtra, India; Telephone: +91 22 67779777 Corporate Office: Ashford Centre, 3rd and 4th floor, Shankar Rao Naram Marg, Lower Parel (West), Mumbai - 400013, Maharashtra, India; Telephone: +91 22 43001111 Contact Person: Ritesh Ramniklal Shah, Company Secretary and Compliance Officer: Telephone: +91 22 43001111: E-mail: complianceofficer@ abdindia.com

OUR PROMOTERS: KISHORE RAJARAM CHHABRIA, BINA KISHORE CHHABRIA, RESHAM CHHABRIA JEETENDRA HEMDEV. BINA CHHABRIA ENTERPRISES PRIVATE LIMITED. BKC ENTERPRISES PRIVATE LIMITED. ORIENTAL RADIOS PRIVATE LIMITED AND OFFICER'S CHOICE SPIRITS PRIVATE LIMITED.

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE

PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 15,000 MILLION ("OFFER"). THE OFFER COMPRISES A FRESH ISSUE OF UP TO [●] EQUITY SHARES BY OUR COMPANY AGGREGATING UP TO ₹ 10,000 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [.] EQUITY SHARES ("OFFERED SHARES") AGGREGATING UP TO ₹ 5,000 MILLION COMPRISING OF [.] EQUITY SHARES BY BINA KISHORE CHHABRIA AGGREGATING UP TO ₹ 2,500 MILLION, [...] EQUITY SHARES BY RESHAM CHHABRIA JEETENDRA HEMDEV AGGREGATING UP TO ₹ 1,250 MILLION AND [...] EQUITY SHARES BY NEESHA KISHORE CHHABRIA AGGREGATING UP TO ₹ 1,250 MILLION (THE "SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). THE OFFER INCLUDES A RESERVATION OF UP TO [ • ] EQUITY SHARES AGGREGATING UP TO [ • ] MILLION (CONSTITUTING UP TO [ • ]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEE(S) (THE "EMPLOYEE RESERVATION PORTION"). OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMS"), MAY OFFER A DISCOUNT OF UP TO ₹ [.] TO THE OFFER PRICE TO ELIGIBLE EMPLOYEE(S) BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). SUBJECT TO NECESSARY APPROVALS, AS MAY BE REQUIRED. THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS "NET OFFER". THE OFFER AND NET OFFER SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. OUR COMPANY, IN CONSULTATION WITH THE BRLMS AND THE SELLING SHAREHOLDERS, MAY CONSIDER UNDERTAKING A FURTHER ISSUE OF EQUITY SHARES OR ANY OTHER SECURITIES OF THE COMPANY, AS MAY BE PERMISSIBLE THROUGH A PREFERENTIAL ISSUE OR ANY OTHER METHOD AS MAY BE PERMITTED IN ACCORDANCE WITH APPLICABLE LAW TO ANY PERSON(S), FOR A CASH CONSIDERATION AGGREGATING UP TO ₹ 2,000 MILLION, BETWEEN THE DATE OF THIS DRAFT RED HERRING PROSPECTUS TILL THE FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE IPO PLACEMENT"), SUBJECT TO APPROPRIATE APPROVALS. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS. AND THE PRE-IPO PLACEMENT WILL BE COMPLETED PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE AMOUNT RAISED FROM THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN [◆] EDITIONS OF [◆] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [ • ] EDITIONS OF [ • ] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [ • ] EDITION OF [ • ] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholders, in consultation with Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding a total of 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Banks.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in

compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"), provided that our Company and the Selling Shareholders in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for the domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBLICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB") Portion\*). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders, out of which a) one third of such portion shall be reserved for applicants with application size of more than ₹ 0.2 million and up to ₹ 1.0 million and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 1.0 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Furthermore, up to [●] Equity Shares aggregating up to ₹[●] million will be available for allocation to Eligible Employees, subject to valid Bids being received from them at or above the Issue Price (net of Employee Discount, if any, as applicable for the Employee Reservation Portion). All Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPIID in case UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts, Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "Offer Procedure" on page

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP dated January 15, 2024 with the Securities and Exchange Board of India ("SEBI") on January 16, 2024.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of filing by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com and on the website of the BRLMs, i.e. ICICI Securities Limited at www.icicisecurities.com, Nuvama Wealth Management Limited at www.nuvama.com; ITI Capital Limited at www.iticapital.in and the website of our Company at www.abdindia.com. Our Company hereby invites the public to give comments on the DRHP dated January 15, 2024 filed with SEBI on January 16, 2024 with respect to disclosures made therein. The members of public are requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned below. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges. For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 251 of the DRHP.

**BOOK RUNNING LEAD MANAGERS** 

The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 104 of the DRHP.

# 1 ICICI Securities

**ICICI Securities Limited** ICICI Venture House. Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025 Maharashtra, India Telephone: +91 22 6807 7100 E-mail: alliedblenders.ipo@icicisecurities.com

Website: www.icicisecurities.com Investor Grievance ID: customercare@icicisecurities.com Contact person: Harsh Thakkar/ Rupesh Khant

Place: Mumbai

Date : January 16, 2024

nuvama Nuvama Wealth Management Limited

(formerly known as Edelweiss Securities Limited) 801 - 804, Wing A. Building No 3 Inspire BKC, G Block, Bandra Kurla Complex East Mumbai 400 051, Maharashtra, India Telephone: +91 22 4009 4400 E-mail: Allied@nuvama.com Website: www.nuvama.com Investor Grievance E-mail: customerservice.mb@nuvama.com Contact Person: Lokesh Shah

ITI CAPITAL LIMITED

Trust of India Limited Group)

ITI House, Dr R. K. Shirodkar Marq. Parel, Mumbai - 400 012 Maharashtra, India Telephone: + 91 22 6911 3300 E-mail: ipo.alliedblenders@iticapital.in Website: iticapital.in Investor Grievance E-mail: investorgrievance@iticapital.in

ITI Capital Limited (A part of The Investment

#### REGISTRAR TO THE OFFER **LINK**Intime

Link Intime India Private Limited

C-101, 1st Floor, 247 Park L.B.S. Marg Vikhroli (West), Mumbai 400 083, Maharashtra, India Telephone: +91 22 4918 6200 E-mail: abdl.ipo@linkintime.co.in Investor grievance e-mail: abdl.ipo@linkintime.co.in Website: www.linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI registration number: INR000004058

Contact Person: Pallavi Shinde SEBI Registration No.: INM000011179 SEBI Registration No.: INM000013004 SEBI Registration No.: INM000010924 All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For ALLIED BLENDERS AND DISTILLERS LIMITED On behalf of the Board of Directors

Ritesh Ramniklal Shah

Company Secretary and Compliance Officer

ALLIED BLENDERS AND DISTILLERSLIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial

public offer of its Equity Shares and has filed the DRHP dated January 15, 2024 with SEBI on January 16, 2024 and therafter with the Stock Exchanges. The DRHP is available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com and on the website of the BRLMs, i.e. ICICI Securities Limited at www.icicisecurities.com, Nuvama Wealth Management Limited at www.nuvama.com; ITI Capital Limited at www.iticapital.in and the website of our Company at www.abdindia.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 35 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision. This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act of 1933, as

amended ("U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) within the United States solely to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (b) outside the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no offering of securities in the United States.

financialexp epaps.in

Date: 16th January, 2024

Chairman